This portion MUST be returned with your payment to ensure proper credit. THANK YOU

ACCOUNT BILLED	PROJECT NAME	PERMIT ID	
ZIEGLER CHEMICAL & MINERALS	ZIEGLER GILSONITE/COWBO	Y BANDA M470013	
DUE DATE ANNUAL FEE AMOUNT DUE	FEE ENCLOSED	FEE NOT ENCLOSED*	
01/31/2012 \$1,000 \$1,000	Approval to mine or conduct exploration is automatically withdrawn if annual permit fees are not paid by the date due.		

DIVISION OF OIL GAS AND MINING 1594 WEST NORTH TEMPLE SUITE 1210 Forms and other permit-related information are PO BOX 145801 PO BOX 145801 SALT LAKE CITY UT 84114-5801JAN 3 0 2012

If reclamation is complete, please submit form MR-SITE to request either a full or partial release. The permit fee is not required if the entire site has been regraded and seeded; The Division will verify the reclamation work.

or you can call (801) 538-5291 for more information.

Please make check payable to:

DIV. OF OIL GAS & MINING

Division of Oil, Gas and Mining

ZIEGLER CHEMICAL & MINERAL CORP.

366 NORTH BROADWAY • SUITE 210 • JERICHO, N.Y. 11753

CHECK NUMBER

012898

Signature Bank 921 1225 Franklin Avenue Garden City, NY 11530 CHECK DATE 01/27/2012 CHECK AMOUNT

********1,600.00*

*****ONE THOUSAND SIX HUNDRED AND XX / 100 DOLLARS

PAY TO THE ORDER OF

0060931

STATE OF UTAH

DIVISION OF OIL, GAS & MINING 1594 W.NORTH TEMPLE, STE 1210

PO BOX 145801

SALT LAKE CITY, UT 84114-5801

ORIGINAL CHECK ROUTED TO ACCOUNTING

AUTHORIZED SIGNATURE